



FRASER MILNER CASGRAIN LLP

June 19, 2008

Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission

Dear Sirs:

Subject: Short Form Prospectus (the "Prospectus") of Pay Linx Financial Corporation
Dated June 19, 2008 Relating to the Distribution of a Minimum of 8,000,000 and a
Maximum of 12,000,000 Units (each Unit comprised of one common share and
one half of one common share purchase warrant)

We consent to the use of our name, Fraser Milner Casgrain LLP, on the cover page of the Prospectus and under the headings "Legal Matters" and "Interest of Experts" in the Prospectus and to the use of our name and opinion under the heading "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to under the heading "Eligibility for Investment" or that is within our knowledge as a result of the services we performed in connection with such opinion.

This letter is provided solely for the purpose of assisting you in discharging your responsibilities in connection with the transaction described above and may not be used or relied upon by any other parties or for any other purpose.

Yours truly,

(signed) Fraser Milner Casgrain LLP