

from the office of: Kenneth Phillips
direct tel: 403.296.5347
direct fax: 403.213.4469
kphillips@davis.ca

February 2, 2005

file number: 63557-00002

TO BE SEDAR FILED

Alberta Securities Commission
Ontario Securities Commission
British Columbia Securities Commission
TSX Venture Exchange

Dear Sirs:

**Re: Wasaga Capital Corp. SEDAR Filing
Project No. 00706182**

Please note we have added British Columbia as a recipient agency to this filing due to the listing of the issuer on the TSX Venture Exchange, thereby creating "reporting issuer" status in British Columbia effective November 10, 2004.

Thank you for your attention to this matter.

Yours very truly,

DAVIS & COMPANY

Per: "Kenneth Phillips"

Kenneth Phillips
KHP/jqs