



CST Trust Company
P.O. Box 4202, Postal Station A
Toronto, ON M5W 0E4
Tel: 416.682.3800
Fax: 1.877.715.0494
www.canstockta.com

Global Resources • Local Service • Customized Solutions

April 7, 2017

British Columbia Securities Commission

Alberta Securities Commission

New Brunswick Financial and Consumer Services
Commission

TSX Venture

RE: Orca Exploration Group Inc.

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Annual and Special Meeting of Shareholders:

Date of meeting:	June 6, 2017
Record date for notice:	May 2, 2017
Record date for voting:	May 2, 2017
Beneficial ownership determination date:	May 2, 2017
Securities entitled to notice:	Class A Class B
Securities entitled to vote:	Class A Class B
Issuer mailing directly to non objecting beneficial owners:	No
Issuer will pay for objecting beneficial owner material distribution:	Yes
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Yours very truly,

Larry Calixtro
Associate Manager, Trust Central Services
cc: CDS & Co. (Via E-mail)