

**ORCA ENERGY GROUP INC.
NOTICE OF CHANGE OF AUDITOR**

TO: Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Services Commission, New Brunswick

AND TO: KPMG LLP

Orca Energy Group Inc. (the "**Company**") is issuing this notice pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* ("**NI 51-102**"). In accordance with NI 51-102, the Company reports that:

1. Effective as of June 5, 2026, KPMG LLP ("**KPMG**") resigned as auditor of the Company by their own initiative;
2. The resignation of KPMG has been considered by the Company's board of directors (the "**Board**");
3. The appointment of a successor auditor has been considered by the Board and the Board has determined not to appoint a successor auditor at this time;
4. KPMG has not issued any modified opinions on the financial statements of the Company for the "relevant period", as that term is defined in NI 51-102; and
5. In the opinion of the Company, there have been no "reportable events" as such term is defined in NI 51-102, between the Company and KPMG preceding the resignation, and as of the date of this notice.

DATED this 8th day of June, 2026.

ORCA ENERGY GROUP INC.

Per: (signed) "*Lisa Mitchell*"

Lisa Mitchell
Chief Financial Officer