

Activity ID: 1694346

ALBERTA SECURITIES ACT

Receipt for the Filing
of a CPC Prospectus

Dated: August 19, 2004

On behalf of: **GOLDEN SUNSET TRAIL INC**

This receipt authorizes the distribution of information concerning the Securities described in the subject preliminary CPC Prospectus, pursuant to section 123 of the Securities Act.

The issuance of this receipt is not to be construed as meaning that the adequacy of the preliminary prospectus and supporting material has been established. These are being reviewed by Alberta Securities Commission staff and any comments will be furnished to you as soon as possible.

SEDAR Project # 00680229

DATED at Calgary, Alberta on August 19, 2004

Alberta Securities Commission

Per: "Agnes Lau"

Agnes Lau
Deputy Director, Capital Markets