

**Form 51-102F3
Material Change Report**

1. Name and Address of Company

Golden Sunset Trail Inc.
91 Dorchester Drive
Grimsby, ON, L3N 1B1

2. Date of Material Change

April 7, 2008

3. News Release

April 7, 2008 via Marketwire.

4. Summary of Material Change

Golden Sunset Trail Inc. ("Golden Sunset" or the "Corporation") announced that its subsidiary, Brimstone Mining, Inc. ("Brimstone"), has executed a Master Services Agreement with TetraTech, Inc. ("TetraTech") to provide Project Management Services for the 'Mayflower Project', located near Whitehall, Montana USA.

5. Full Description of Material Change

Golden Sunset Trail Inc. ("Golden Sunset" or the "Corporation") announced that its subsidiary, Brimstone Mining, Inc. ("Brimstone"), has executed a Master Services Agreement with TetraTech, Inc. ("TetraTech") to provide Project Management Services for the 'Mayflower Project', located near Whitehall, Montana USA.

TetraTech will provide Project Management Services at the Mayflower Mine to supervise and manage the reopening, exploration, and development of the Mayflower Mine. The initial tasks under the Master Services Agreement include supervise and manage the project start-up tasks including the selection of a General Mine Manager and a Mining Engineer; implementation of additional mining leases; reconstruction of access road; implementation of water quality sampling protocols and the completion of the geophysical exploration program. These tasks conform to the 'Work Program Phase 1', as identified in the Corporation's Filing Statement and Technical Report. The Project Manager assigned by TetraTech for the Mayflower Project will be Mr. Allan Kirk, one of the co-authors of the Corporation's Technical Report (the "NI43101").

Golden Sunset previously announced in its press release dated December 13, 2007, the indirect acquisition of all of the issued and outstanding securities of Brimstone. The acquisition of Brimstone constituted the "Qualifying Transaction" of Golden Sunset, as defined by Policy 2.4 of the TSX Venture Exchange Inc. Brimstone has two subsidiaries with a 98.8% equity interest in Mayflower Mining Corporation and a 96.8% equity interest in West Mayflower Mining Corporation. Collectively, these historically operated mining facilities are referred to as the 'Mayflower Project' or the 'Mayflower Mine'. During the period from 1996 to 1999, Brimstone expended approximately US\$4.9 million on mine rehabilitation, development work, equipment and on exploration drilling. The Mayflower Mine was mothballed in late 1999.

TetraTech, Inc. provides consulting, engineering, construction, and technical services for resource management and infrastructure in the United States and internationally. Its services include research and development, applied science and technology, engineering design, program management, construction management, construction, and operations and maintenance.

6. Reliance of subsection 7.1(2) or (3) of National Instrument 51-102

N/A

7. Omitted Information

N/A

8. Executive Officer

Daniel Donn, President and CEO
Telephone: 1-905-945-3999

9. Date of Report

April 7, 2008