



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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OSC NOTICE TO PUBLIC

ISSUER:

Chemokine Therapeutics Corp.
Principal Jurisdiction - British Columbia

DATES:

Preliminary Short Form Prospectus dated May 29, 2007
Amended and Restated Preliminary Short Form Prospectus dated July 6th, 2007
Withdrawn on January 14th, 2008

PROJECT NUMBER:

1110442