

VIA ELECTRONIC TRANSMISSION

May 19, 2015

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: METALS CREEK RESOURCES CORP

We are pleased to confirm that copies of the following proxy-related materials were mailed on May 15, 2015 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Notice-and-Access Notice and Request for Financial Statements - Registered Shareholders
- 2 Voting Instruction Form with Notice-and-Access Notice and Request for Financial Statements - NOBOs
- 3 Notice of Meeting and Management Information Circular - To the NOBOs Requesting Full Packages
- 4 Proxy Return Envelope

Yours truly,
TMX Equity Transfer Services

"Fraser Monkman"
Relationship Manager
Fraser.Monkman@tmx.com