NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF THE SHAREHOLDERS OF

METALS CREEK RESOURCES CORP.

NOTICE IS HEREBY GIVEN that an Annual General and Special Meeting of the shareholders of Metals Creek Resources Corp. (the "**Corporation**") will be held on November 6, 2024 at 10:00 a.m. (NST) at 93 Edinburgh Ave, Gander, NL A1V 1C9 for the following purposes:

1. to receive the audited financial statements of the Corporation for the year ended December 31, 2023 and the auditor's reports thereon;

2. to set the number of directors at 6;

3. to elect directors for the ensuing year;

4. to appoint auditors for the ensuing year and to authorize the directors to fix the auditor's remuneration;

5. to re-approve the Corporation's stock option plan;

6. to approve by special resolution the continuing of the Corporation into British Columbia;

7. to approve by special resolution the adoption by the Corporation of new Articles consistent with the BCBCA; and

8. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

The Board of Directors have fixed September 30, 2024 as the Record Date for the determination of shareholders entitled to receive notice of, and to vote at, this Annual General and Special Meeting and any adjournment thereof.

Accompanying this Notice of Meeting is a Management Information Circular.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and execute a proxy and deliver it by facsimile, by hand or by mail in accordance with the instructions set out in the proxy and in the Management Information Circular.

Dated at Gander, Newfoundland this 2nd day of October, 2024.

BY ORDER OF THE BOARD

/s/ "Alexander Stares"
Alexander (Sandy) Stares
Director, President and Chief Executive Officer