Ernst & Young LLP
99 Wood Avenue South
P. O. Box 751
Iselin, New Jersey 08830-0471

Tel: +00 (1)732-516-4200
www.ey.com

May 31, 2011

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
The Manitoba Securities Commission
Ontario Securities Commission
Autorite des marches financier du Quebec
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island, Department of Community Affairs and Attorney General
Securities Commission of Newfoundland and Labrador, Department of Governmental Services and Lands
Registrar under Securities Act, Northwest Territories
Registrar under Securities Act, Yukon Territories
Registrar of Securities, Government of Nunavut – Nunavut Legal Registries-Registrar of Securities

Dear Sirs/Mesdames:

Re: Student Transportation Inc. (formerly Student Transportation of America Ltd.)

We refer to the short form prospectus of Student Transportation Inc. ("STI") dated May 31, 2011 relating to the issue and sale of convertible subordinated unsecured debentures.

We consent to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated September 22, 2010 to the shareholders of STI on the following financial statements:

- Consolidated balance sheets as at June 30, 2010 and 2009 of STI;

- Consolidated statements of operations, comprehensive income (loss), shareholders' equity and cash flows for the years ended June 30, 2010 and 2009 of STI.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibilities of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

Ernst + Young LLP

Ernst & Young LLP
Certified Public Accountants