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27 February 2015

To: Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Newfoundland and Labrador)
Northwest Territories Securities Office
Nova Scotia Securities Commission
Nunavut Securities Office
Ontario Securities Commission
The Office of the Superintendent of Securities (Prince Edward Island)
Autorité des marchés financiers
Financial and Consumer Affairs Authority (Saskatchewan)
Office of the Yukon Superintendent of Securities

Dear Sirs / Mesdames:

Re: Student Transportation Inc.

We refer to the short form prospectus of Student Transportation Inc. ("the Company") dated 27 February 2015 relating to the offering of 10,420,000 common shares at a price of Cdn \$7.20 per common share of the Company.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated 15 September 2014 to the shareholders of the Company on the following financial statements:

- Balance sheets as at 30 June 2014 and 2013;
- Statements of operations, comprehensive income, shareholders' equity and cash flows for the years ended 30 June 2014 and 2013, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with the Public

Company Accounting Oversight Board (United States) (PCAOB) standards and Canadian generally accepted standards for an auditors' consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CICA Handbook – Assurance.

Very Truly Yours,

A handwritten signature in black ink that reads "Ernst & Young LLP". The signature is written in a cursive, flowing style.

Ernst & Young LLP
Independent Registered Public Accounting Firm