

Form 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of NI 45-102 *Resale of Securities*

Reporting Issuer

1. Silver Dollar Resources Inc.

Selling Security Holder

2. **Your name:**

Silver Valley Metals Corp.

3. **The offices or positions you hold in the reporting issuer:**

N/A

4. **Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer?**

N/A

5. **Number and class of securities of the reporting issuer you beneficially own:**

6,000,000 common shares

Distribution

6. **Number and class of securities you propose to sell:**

350,000 common shares

7. **Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name.**

The shares are being sold on the CSE.

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that:

1. I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and

2. the information given in this form is true and complete.

April 2, 2025
Date

SILVER VALLEY METALS CORP.

"Brandon Rook"
Brandon Rook, CEO