

**Notice Declaring Intention to be Qualified under
National Instrument 44-101 – Short Form Prospectus Distributions
("NI 44-101")**

January 17, 2014

To: Ontario Securities Commission, as notice regulator

TransGaming Inc. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

TRANSGAMING INC.

Per: "Denis Ensing"

Name: Denis Ensing

Title: Chief Financial Officer