

Heenan Blaikie

VIA SEDAR

January 27, 2005

ALBERTA SECURITIES COMMISSION
BRITISH COLUMBIA SECURITIES COMMISSION
SASKATCHEWAN FINANCIAL SERVICES COMMISSION
MANITOBA SECURITIES COMMISSION
ONTARIO SECURITIES COMMISSION
SECURITIES COMMISSION OF NEWFOUNDLAND AND LABRADOR
NOVA SCOTIA SECURITIES COMMISSION
PRINCE EDWARD ISLAND SECURITIES OFFICE
NEW BRUNSWICK SECURITIES COMMISSION

Re: StarPoint Energy Trust (the "Trust") - Notice of Adoption of Annual Information Form pursuant to Section 2.10 of National Instrument 44-101

We are counsel to the Trust. Further to the Plan of Arrangement completed on January 7, 2005 involving StarPoint Energy Ltd. ("StarPoint"), E3 Energy Inc., the Trust, Mission Oil & Gas Inc., StarPoint Acquisition Ltd., StarPoint Exchangeco Ltd., the securityholders of StarPoint Energy Ltd. and the securityholders of E3 Energy Inc., please accept this letter as notification in accordance with Section 2.10 of National Instrument 44-101 that the Trust has adopted as its own Annual Information Form the Revised Initial Annual Information Form of StarPoint dated May 14, 2004.

If you have any questions or concerns, please do not hesitate to contact the writer at (403) 781-3390.

Heenan Blaikie LLP

Mark Franko

T 403 781.3390
F 403 234.7987
mfranko@heenan.ca

12th Floor, Fifth Avenue Place
425 – 1st Street SW
Calgary, Alberta
Canada T2P 3L8

www.heenanblaikie.com

(signed) "*Mark Franko*"

Mark Franko