



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS

AND

IN THE MATTER OF

Chrysalis Capital II Corporation

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of **British Columbia, Alberta and Ontario** have been issued for the **Prospectus** of the above Issuer dated **February 23rd, 2005**.

DATED at Toronto this **28th** day of **February, 2005**.

Cameron McInnis

Cameron McInnis
Manager, Corporate Finance

SEDAR Project #**730543**