

Heenan Blaikie

Of Counsel

The Right Honourable Pierre Elliott Trudeau, P.C., Q.C. (1984-2000) †
The Right Honourable Jean Chrétien, P.C., Q.C.
The Honourable Donald J. Johnston, P.C., Q.C. (1974-1996)
Pierre Marc Johnson, F.S.R.C.
The Honourable John W. Morden
André Bureau, O.C.
Pierre C. Lemoine

FILED VIA SEDAR

May 27, 2005

ONTARIO SECURITIES COMMISSION

Re: Avnel Gold Mining Limited
Final Prospectus dated May 27, 2005

We refer to the prospectus of Avnel Gold Mining Limited (the “Corporation”) dated May 27, 2005 (the “Prospectus”) relating to the public offering of units, each consisting of one common share in the capital of the Corporation and one half of one common share purchase warrant. In the Prospectus, we hereby consent to the reference to our name and use of our opinion under the heading “Certain Investment Matters” and the reference to our name under the heading “Legal Matters”.

We have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of services we performed to render such opinion.

This letter is solely for the private information of the addressees and is not to be used, quoted from or referred to in whole or in part in any documents, nor is it to be published, circulated or furnished in whole or in part to any other person or corporation, nor should it be relied on by any other person.

Yours truly,

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