Raymond Chabot Grant Thornton LLP
Chartered Accountants

Raymond Chabot Grant Thornton

April 15, 2005

To the Autorité des marchés financiers du Québec and the TSX Venture Exchange Inc.

Dear Sirs / Mesdames :

Re: Dufort Capital Inc.

We refer to the prospectus of the Company dated April 15, 2005 relating to the issue and sale of common shares of the Company.

We consent to the use in the above-mentioned prospectus of our report dated February 22, 2005 (April 15, 2005 for Note 5) to the Board of Director of the Company on the Balance sheet as at February 1, 2005.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the Autorité des marchés financiers du Québec and the TSX Venture Exchange inc. to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if

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any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

/S/ Raymond Chabot Grant Thornton LLP

Chartered Accountants