Uranium Participation Corporation

Press Release

FOR IMMEDIATE RELEASE | Trading symbol: U-T

URANIUM PARTICIPATION CORPORATION REPORTS NET ASSET VALUE AT JUNE 30, 2015

TORONTO, July 3, 2015 -- Uranium Participation Corporation ("UPC") reports its estimated net asset value at June 30, 2015 was CAD$686.9 million or CAD$5.90 per share. As at June 30, 2015, UPC's investment portfolio consisted of the following:

(in thousands of Canadian dollars, except quantity amounts)	Quantity	Fair Value
Investments in Uranium:		
Uranium oxide in concentrates ("U_3O_8")	9,570,024 lbs	$ 435,724
Uranium hexafluoride ("UF_6")	1,903,471 KgU	$ 238,201[1]
		$ 673,925
U_3O_8 market value per pound:		
- In Canadian dollars		$ 45.53[2]
- In United States dollars		$ 36.50
UF_6 market value[1] per KgU:		
- In Canadian dollars		$ 125.14[2]
- In United States dollars		$ 100.32

[1] Includes a CAD$3,987,000 fair value adjustment for UPC's UF_6 inventory held at the United States Enrichment Corporation's enrichment facility.
[2] Market values are month-end spot prices published by Ux Consulting Company, LLC, translated at the month-end noon exchange rate of $1.2474.

About Uranium Participation Corporation
Uranium Participation Corporation is a company that invests substantially all of its assets in uranium oxide in concentrates ("U_3O_8") and uranium hexafluoride ("UF_6") (collectively "uranium"), with the primary investment objective of achieving appreciation in the value of its uranium holdings through increases in the uranium price. Additional information about Uranium Participation Corporation is available on SEDAR at www.sedar.com and on Uranium Participation Corporation's website at www.uraniumparticipation.com.

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For further information contact:

Ron Hochstein, President and Chief Executive Officer (416) 979-1991 Ext. 232

James Anderson, Chief Financial Officer (416) 979-1991 Ext. 372