

June 28, 2018

VIA SEDAR

TO: ALL CANADIAN SECURITIES REGULATORY AUTHORITIES

Uranium Participation Corporation – Report of Voting Results

In accordance with Section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations*, we hereby advise of the results of the voting on the matters submitted to the annual general and special meeting (the “Meeting”) of the shareholders (the “Shareholders”) of Uranium Participation Corporation (the “Corporation”) held on June 28, 2018. The matters voted upon at the Meeting and the results of the voting were as follows:

Item 1: Election of Directors

The six nominees set forth in the Corporation’s 2018 Management Information Circular dated May 15, 2018 were elected as directors of the Corporation by majority vote cast. Shareholders present in person or represented by proxy at the Meeting voted as follows:

Nominee	Votes For	% For	Votes Withheld	% Withheld
Paul J. Bennett	79,872,078	99.41	475,241	0.59
Thomas Hayslett	80,179,984	99.79	167,335	0.21
Jeff Kennedy	64,158,226	79.85	16,189,093	20.15
Garth MacRae	79,577,767	99.04	769,552	0.96
Ganpat Mani	79,911,250	99.46	436,069	0.54
Dorothy Sanford	79,922,374	99.47	424,945	0.53

Item 2: Appointment of Auditor

By majority vote cast, PricewaterhouseCoopers LLP was appointed auditor of the Corporation to hold office until the close of the next annual meeting of Shareholders or until its successor is appointed, and the directors of the Corporation were authorized to fix the remuneration of the auditor. If a ballot had been taken, based upon proxy votes by Shareholders received by the Corporation, the voting results on the appointment of the auditors would have been as follows:

Votes For	% For	Votes Withheld	% Withheld
88,084,583	99.31	611,108	0.69

Item 3: Confirmation of Amended & Restated By-Law No. 1 of the Corporation

By special majority vote cast, a special resolution with respect to the ratification and confirmation of the Corporation’s Amended & Restated By-Law No. 1 was approved. If a ballot had been taken, based upon proxy votes by Shareholders received by the Corporation, the voting results on the resolution would have been:

Votes For	% For	Votes Against	% Against
79,827,772	99.35	519,547	0.65

URANIUM PARTICIPATION CORPORATION

By: (signed) David Cates
David Cates
President and Chief Executive Officer