BAYHORSE SILVER INC.

January 17, 2017 BHS2017-01

Bayhorse Silver Exhibiting At Booth 201, Vancouver Resource Investment Conference, Jan 22-23.
All Outstanding $0.10 Cent Warrants Expiring Jan 20, 2017 Have Been Exercised.

Bayhorse Silver Inc. BHS: TSX-V (the "**Company**" or "**Bayhorse**") will be exhibiting at Booth 201 at the upcoming Vancouver Resource Investment Conference (VCRIC) January 22-23, and invites shareholders and investors to meet the Company's senior management and geological and engineering consultants, who will be in attendance.

At the Bayhorse Silver Mine, electrical power was connected on December 21st, 2016. Despite the continuing series of severe winter storms that have been sweeping across California and Oregon, that are expected to abate over the next week, commissioning of the crushing and upgrading equipment is proceeding. Once commissioning is complete, processing and upgrading of the already mined mineralized material can commence, and test shipments can be made.

Figure 1: Electrical Power Connection at the Bayhorse Silver Mine

137 Ranelagh Ave
Burnaby, BC,
Canada, V5B 3N2

Ph: 604 684 3394
Fax: 888 684 0586

company@bayhorsesilver.com
www.bayhorsesilver.com

BAYHORSE
SILVER INC.

Bayhorse CEO Graeme O'Neill comments "Silver prices, now at US$17/oz, appear to be recovering from the significant drop that occurred in November/December. Higher silver prices are positive for the Company's prospects as we head into 2017"

Steinert US, manufacturer of state-of–the-art Ore-Sorting equipment, has notified the Company that testing of the Bayhorse Mine run-of-mine samples was successfully completed on their equipment in early December, 2016. Steinert will be presenting the findings to the Company following the VCRIC.

All outstanding $0.10 warrants expiring January 20 have been exercised. Graeme O'Neill, a director and insider of the Company, has exercised 100,000 warrants at $0.15 cents. The Company advises that on February 7, 2017 a total of 500,000 outstanding warrants, exercisable at $0.15 cents are due to expire, and 500,000 are due to expire February 24, 2017.

****

This News Release has been prepared on behalf of the Bayhorse Silver Inc. Board of Directors, which accepts full responsibility for its contents On Behalf of the Board. Dr. Clay Conway, P.Geol., a Qualified Person and Director of the Company has prepared, supervised the preparation of, or approved the technical content of this press release.

Graeme O'Neill, President, 604-684-3394

Bayhorse Silver Inc., a junior exploration company, is earning an 80% interest in the historic Bayhorse Silver Mine, Oregon, USA. Bayhorse is also earning a 75% interest in the past producing Bridging the Gap Project, consisting of ASARCO's historic Crown Point, Silver King, Ranger, Wyoming, Curlew, and Blackhawk silver/lead/zinc mines in Idaho's Silver Valley. The Company has an experienced management and technical team with extensive exploration and mining expertise.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

137 Ranelagh Ave
Burnaby, BC,
Canada, V5B 3N2

Ph: 604 684 3394
Fax: 888 684 0586

company@bayhorsesilver.com
www.bayhorsesilver.com