BAYHORSE SILVER INC.

September 5, 2018 **BHS2018-27**

BAYHORSE SILVER SHARES FOR DEBT

Bayhorse Silver Inc. BHS: TSX-V (the "Company" or "Bayhorse") announces, subject to TSX-Venture Exchange (TSX-V) approval, it is proposing to issue an aggregate of 1,624,486 common shares of the Company at ten ($0.10) cents per share in settlement of an aggregate of $162,448 of outstanding debt as of August 27, 2018.

HighCard Exploration Inc., a company controlled by Bayhorse CEO Graeme O'Neill, and RHL Enterprise Corp., a company controlled by Bayhorse CFO Rick Low, have converted an aggregate of $71,000 in debt owed to them by the Company into 710,000 common shares of Bayhorse.

This News Release has been prepared on behalf of the Bayhorse Silver Inc. Board of Directors, which accepts full responsibility for its contents.

On Behalf of the Board.

Graeme O'Neill, CEO
604-684-3394

Bayhorse Silver Inc., a junior exploration company, has earned 100% interest in the historic Bayhorse Silver Mine, Oregon, USA. The Company has an experienced management and technical team with extensive exploration and mining expertise.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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