

**Form 51-102F3
Material Change Report**

**MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF
NATIONAL INSTRUMENT NO. 51-102**

Item 1. Reporting Issuer

Eastern Platinum Limited (the “Company” or “Eastplats”)
250 – 1075 West Georgia Street,
Vancouver, BC
V6E 3C9

Telephone: (604) 689-9663

Item 2. Date of Material Change

March 31, 2016

Item 3. News Release

The press release was released on April 4, 2016 to the TSX, on which the Company’s shares are listed and through various other approved public media.

Item 4. Summary of Material Change

On April 4, 2016, Eastern Platinum Limited announced that the Ontario Superior Court of Justice issued a decision on March 31, 2016 dismissing the application for leave to commence a proposed securities class action brought by the law firm Siskinds LLP.

Item 5.1 Full Description of Material Change

On April 4, 2016, Eastern Platinum Limited announced that the Ontario Superior Court of Justice issued a decision on March 31, 2016 dismissing the application for leave to commence a proposed securities class action brought by the law firm Siskinds LLP. The application was originally filed in June 2011 against Eastern Platinum, a current director, and two former directors. The Superior Court concluded that there was no reasonable possibility that the applicant would succeed at trial and accordingly the proposed class action has been dismissed

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

Item 7. Omitted Information

Not applicable

Item 8. Executive Officer

For further information, contact Horng Dih Lee, VP Finance & CFO of the Company, at 1(604) 689-9663.

Item 9. Date of Report

Dated April 5, 2016.