

THOMAS, RONDEAU LLP

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August 23, 2006

Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs:

Re: Rolling Rock Resources Corporation (the “Issuer”)
Notice pursuant to S. 4.9 of 51-102 dated July 13 - Sedar Project # 00964203
Material Change Report dated July 13, 2006 - SEDAR Project # 00964078

Please be advised that the above cited filings contained an error. It was incorrectly stated that the year end of the Issuer would remain December 31. The year end of the Issuer, both prior to and after taking effect of the transaction described therein, is March 31. As such we are filing an amended notice pursuant to section 4.9 of National Instrument 51-102 under SEDAR project # 00964203 and an amended material change report under SEDAR Project # 00964078.

Yours truly,

THOMAS, RONDEAU LLP

Per: “Bradley J. Dick”

Bradley J. Dick

BJD/

Enclosure