



NI 51-102 Request Form

TO REGISTERED AND NON-REGISTERED SECURITYHOLDERS

National Instrument 51-102 requires that the Corporation send annually to the registered holders and beneficial owners of its securities a request form to allow the securityholders to elect to receive a copy of the Corporation's financial statements. If you wish to receive the Corporation's financial statements or other selective securityholder communications, please complete and return this form.

Please note that this card will be mailed each year and both registered and beneficial securityholders must return this card each year to remain on the Corporation's distribution list.

Copies of all previously issued and current annual and quarterly financial statements and related MD&A are available to the public on the SEDAR website at www.sedar.com.

PLEASE RETURN TO:

GOLDEN DAWN MINERALS INC.

Attention: Andrew Brown, Corporate Secretary

#318 – 1199 West Pender Street

Vancouver, B.C. V6E 2R1

E-mail: andrew@goldendawnminerals.com Fax: (604) 366-1490

The undersigned securityholder of the Corporation hereby elects to receive:

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(A) Annual financial statements and MD&A of the Corporation, or

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(B) Interim financial statements and MD&A of the Corporation, or

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(C) Both (A) and (B) as described above

NAME: (Please print)

ADDRESS (Required):

E-MAIL:

SIGNATURE: _____ **DATE:** _____

I certify that I am a securityholder of the Corporation

CUSIP: **380895607**

SCRIP COMPANY CODE: **GDWQ**

The Canadian Securities Administrators recognize that developments in information technology allow companies to disseminate documents to securityholders and investors in a more timely and cost efficient manner than by traditional paper methods. By providing an e-mail address, you will be deemed to be consenting to the electronic delivery to you at such e-mail address of the interim financial statements and reports, if electronic delivery is allowed by applicable regulatory rules and policies.

Golden Dawn Minerals Inc.

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