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To:

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador
Toronto Stock Exchange

Dear Sirs / Mesdames:

Re: Golden Dawn Reports Updated Preliminary Economic Assessment For Greenwood Precious Metals Project

I hereby consent to the public filing by Golden Dawn Minerals Inc., of an Updated Preliminary Economic Assessment dated June 2nd, 2017 titled “ Updated Preliminary Economic Assessment on the Greenwood Precious Metals Project, Greenwood, British Columbia, Canada”, co-authored by Eugene Puritch, P.Eng., FEC, Fred Brown, P.Geo., Paul Cowley, P.Geo., Ernest Burga, P.Eng., James L. Pearson, P.Eng., and Alfred Hayden, P.Eng., of P&E Mining Consultants Inc. (the “Technical Report”) with all of the Canadian Securities regulatory authorities having jurisdiction and publicly with the System for Electronic Document Analysis and Retrieval (SEDAR); and to the written disclosure of the Technical Report and extracts from or a summary of the Technical Report in written disclosure filed or being filed by Golden Dawn Minerals Inc.

CERTIFICATE

I, James Pearson, P.Eng., have read the written disclosure filed by Golden Dawn Minerals Inc. in the news release titled “**Golden Dawn Has Filed An Updated Preliminary Economic Assessment Technical Report For The Greenwood Precious Metals Project**” dated June 2nd, 2017 and it fairly and accurately represents the information in the Technical Report that supports the disclosure insofar as my contribution is concerned.

DATED this 2nd Day of June 2017

A handwritten signature in blue ink, appearing to read 'J. Pearson'.

James Pearson, P.Eng.
Associate Mine Engineer