GOLDEN DAWN MINERALS INC.

TSX-V: GOM
FRANKFURT EXCHANGE: 3G8B
OTC: GDMRF

NEWS RELEASE

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GOLDEN DAWN ANNOUNCES CLOSING OF PRIVATE PLACEMENT AND DIRECTOR RESIGNATION

Vancouver, Sept 06, 2018 – Golden Dawn Minerals Inc., (TSX-V: GOM; FRANKFURT: 3G8B; OTC: GDMRF) (the "Company" or "Golden Dawn") announces that the Company has closed the Offering announced Aug 21, 2018, through the issuance of a total of 300,000 Units, raising $42,000. A total of 300,000 share purchase warrants were issued at an exercise price of $0.25 for a term of 36 months. All shares and warrants issued are subject to a four month and one day hold period, expiring on Dec 22, 2018.

The Company also announces that effective Aug 31, 2018 Stefan Bender has resigned as a Director. We thank Stefan for his contribution and wish him the very best.

The proceeds of the Offering will be utilized for the Company's Greenwood Precious Metals Project and for general working capital.

On behalf of the Board of Directors:
GOLDEN DAWN MINERALS INC.

Stephen Leahy, Director

For further information, please contact:
Corporate Communications
604-221-8936
allinfo@goldendawnminerals.com
www.goldendawnminerals.com