



# GOLDEN DAWN MINERALS INC.

**TSX-V: GOM**  
**FRANKFURT EXCHANGE: 3G8N**

*This press release, required by applicable Canadian laws, is not for distribution to U.S. newswire services or for dissemination in the United States*

## **Golden Dawn Completes 5:1 Share Consolidation**

VANCOUVER, Canada, June 25, 2019, **Golden Dawn Minerals Inc.**, (TSXV: GOM | OTC: GDMRF | FRANKFURT: 3G8B), (“**Golden Dawn**” or the “**Company**”), is pleased to announce that the previously disclosed proposed consolidation of common shares of the Company on the basis of five (5) pre-consolidation shares for one (1) post-consolidation share (the “**Consolidation**”) will take effect on Thursday, June 27, 2019 under new CUSIP number 380895805. There was no name change or trading symbol change in conjunction with the Consolidation.

Letters of transmittal will be mailed to the registered holders of the Company’s common shares, requesting that they forward their pre-consolidation share certificates to the Company’s transfer agent, Computershare Investor Services Inc., for exchange of new share certificates representing their common shares on a post-consolidation basis. No fractional shares will be issued in connection with the Consolidation.

Following the Consolidation, the total issued and outstanding common shares of the Company will be approximately 15,512,469, subject to fractional rounding.

On behalf of the Board of GOLDEN DAWN MINERALS INC.

Per: “*Christopher R. Anderson*”

Christopher R. Anderson  
Chief Executive Officer

For further information, please contact:  
Golden Dawn Minerals Inc. - Corporate Communications:  
Tel: (604) 221-8936  
Email: [allinfo@goldendawnminerals.com](mailto:allinfo@goldendawnminerals.com)

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accept responsibility for the adequacy or accuracy of this release.*