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File No.5524-008

VIA SEDAR

March 15, 2021

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission

Dear Sirs/Mesdames:

Re: CEMATRIX Corporation. (the "Company")
Consent of Expert

Reference is made to the Company's Final Short Form Prospectus Dated March 15, 2021 and all documents incorporated by reference therein (collectively, the "**Prospectus**").

We hereby consent to the use of our firm's name on the fourth page and under the heading "*Interest of Experts*".

Yours truly,

"DuMOULIN BLACK LLP"

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