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June 29, 2005

Ontario Securities Commission (Principal Regulator)
Alberta Securities Commission
TSX Venture Exchange Inc.

Dear Sirs/Mesdames:

**RE: Lancaster Sierra Capital Corp. (the "Corporation")
Final Prospectus dated June 26, 2005**

We refer to the final prospectus dated June 26, 2005 (the "Prospectus") of the Corporation.

We, as counsel to the Corporation hereby consent to the reference to our firm opinion under the heading "Eligibility for Investment" and to the reference to our firm name on the face page of the Prospectus and under the heading "Legal Matters".

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

This letter is solely for the information of the above mentioned jurisdictions and is not to be referred to in whole or in part in the Prospectus or any other similar document.

Yours truly,

BURSTALL WINGER LLP

V. E. Dale Burstall