

**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS**

AND

**IN THE MATTER OF
MWP CAPITAL CORP.**

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of Alberta and Nova Scotia have been issued for a CPC Prospectus of the above issuer dated July 18, 2005.

DATED at Calgary, Alberta this July 26, 2005

"Mavis Legg"
Mavis Legg
Manager Securities Analysis

SEDAR Project # 00794703