MNP LLP

May 13, 2022

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Autorité des marches financiers
Office of the Superintendent of Securities, Newfoundland and Labrador
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Nunavut
Office of the Yukon Superintendent of Securities

Re: Biomind Labs Inc. – Short Form Base Shelf Prospectus of Biomind Labs Inc. (the "Company") dated May 13, 2022

Dear Sir/Madam:

We refer to the short form base shelf prospectus (the "Prospectus") of the Company dated May 13, 2022, relating to the offering for sale from time to time by the Company during the 25-month period that the Prospectus, including any of amendments thereto, remains valid, of up to $75,000,000 in the aggregate of common shares, warrants, units, debt securities and subscription receipts of the Company.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated March 31, 2022, to the shareholders of the Company on the following financial statements:

a. Consolidated Statements of Financial Position as at December 31, 2021 and 2020;
b. Consolidated Statements of Loss and Comprehensive Loss, Changes in Shareholders' Equity (Deficiency), and Cash Flows for the year-ended December 31, 2021 and for the period from November 9, 2020 (Date of Incorporation) to December 31, 2020; and
c. Notes, comprising a summary of significant accounting policies and other information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

MNP LLP

Chartered Professional Accountants
Licensed Public Accountants