Grant Thornton

Grant Thornton LLP
Chartered Accountants
Management Consultants

October 14, 2005

70-17619

British Columbia Securities Commission
9th Floor, 701 West Georgia Street
Vancouver, BC V7Y 1L2

Ontario Securities Commission
Suite 1800 – 20 Queen Street West
Toronto, ON M5H 3S8

Alberta Securities Commission
Suite 420 – 300 Fifth Avenue SW
Calgary, AB T2T 3C4

Dear Sirs/Mesdames:

Re: Ascendant Copper Corporation (the "company")

We refer to the prospectus of the company dated October 14, 2005 relating to the sale and issue of 5,000,000 units of the company consisting of one common share without par value and one transferable share purchase warrant entitling the holder to acquire one additional common share in the company for $2.50 exercisable for five years from the date of closing of the offering.

We consent to the use in the above-mentioned prospectus of our report dated March 17, 2005, except as to note 13 which is dated October 14, 2005 to the directors of the company on the following financial statements:

Consolidated balance sheet as at December 31, 2004;

Consolidated statements of operations and deficit and cash flows for the period from incorporation on May 5, 2004 to December 31, 2004.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements.

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The prospectus also includes the following unaudited interim financial statements of the company:

Consolidated balance sheet as at June 30, 2005

Consolidated statements of operations and deficit and cash flows for the six month period ended June 30, 2005 and for the period from incorporation on May 5, 2004 to June 30, 2005

We have not audited any financial statements of the company as at any date or for any period subsequent to December 31, 2004. Although we have performed an audit for the period from incorporation on May 5 2004 to December 31, 2004, the purpose and therefore the scope of the audit was to enable us to express our opinion on the consolidated financial statements as at December 31, 2004 and for the period then ended. We are unable to and do not express an opinion on the above-mentioned unaudited interim financial statements, or on the financial position, results of operations or cash flows of the company as at any date or for any period subsequent to December 31, 2004.

We have, however, performed a review of the unaudited interim consolidated financial statements of the company as at June 30, 2005 and for the six-month period ended June 30, 2005 and for the period from incorporation on May 5, 2004 to June 30, 2005. We performed our reviews in accordance with Canadian generally accepted standards for a review of interim financial statements by an entity's auditor. Such an interim review consists principally of applying analytical procedures to financial data, and making enquiries of, and having discussions with, persons responsible for financial and accounting matters. An interim review is substantially less in scope than an audit, whose objective is the expression of an opinion regarding the financial statements. An interim review does not provide assurance that we would become aware of any or all significant matters that might be identified in an audit.

Based on our review, we are not aware of any material modification that needs to be made for these unaudited interim consolidated financial statements to be in accordance with Canadian generally accepted accounting principles.

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This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

Grant Thornton LLP

CHARTERED ACCOUNTANTS
/cc