

FASKEN

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March 26, 2021

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island

Dear Sirs/Mesdames:

Re: Leucrotta Exploration Inc. (the "Corporation")

We refer to the (final) short form prospectus of the Corporation dated March 26, 2021 (the "**Prospectus**") relating to the public offering of units of the Corporation.

We hereby consent to the use of our firm name in the Prospectus under the headings "Plan of Distribution", "Certain Canadian Federal Income Tax Considerations" and "Interests of Experts" and to the reference to our opinions on page (iii) of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with the preparation of such opinions.

Yours truly,

FASKEN MARTINEAU DuMOULIN LLP

