



September 23, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Division (Prince Edward Island)

We refer to the prospectus supplement (to the base shelf prospectus of First Mining Gold Corp. (the company) dated January 23, 2024) of the company dated September 23, 2024 relating to the distribution of offered units (comprised of one common share and one-half of one common share purchase warrant) having an aggregate sales price of up to C\$7,000,020.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned prospectus supplement, of our report dated March 27, 2024 to the Shareholders and Board of Directors of the company on the following consolidated financial statements:

- consolidated statements of financial position as at December 31, 2023 and December 31, 2022;
- consolidated statements of net loss and comprehensive loss, cash flows and changes in equity for the years ended December 31, 2023 and December 31, 2022; and
- the related notes.

We report that we have read the prospectus supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

/s/PricewaterhouseCoopers LLP

Chartered Professional Accountants

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"PwC" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership.