



July 16, 2025

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Financial and Consumer Services Division (Prince Edward Island)
Autorité des marchés financiers (Québec)

We refer to the prospectus supplement, dated July 16, 2025, to the short form base shelf prospectus of First Mining Gold Corp. (the Company) dated January 23, 2024 relating to the offering of units (comprised of common shares and common share purchase warrants).

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned prospectus supplement to the short form base shelf prospectus of our report dated March 28, 2025 to the directors and shareholders of the Company on the following consolidated financial statements:

- consolidated statements of financial position as of December 31, 2024 and December 31, 2023;
- consolidated statements of net loss and comprehensive loss, of changes in equity and of cash flows for the years ended December 31, 2024 and December 31, 2023; and
- the related notes

We report that we have read the prospectus supplement to the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the consolidated financial statements on which we have reported, or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

/s/PricewaterhouseCoopers LLP

Chartered Professional Accountants

PricewaterhouseCoopers LLP
250 Howe Street, Suite 1400, Vancouver, British Columbia, Canada V6C 3S7
T.: +1 604 806 7000, F.: +1 604 806 7806, Fax to mail: ca_vancouver_main_fax@pwc.com

"PwC" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership.