

Form 51-102F3
Material Change Report

1. Name and Address of Company

Bullion Gold Resources Corp.
510-744 West Hastings Street
Vancouver, BC V6C 1A1

(the “Company”)

2. Dates of Material Change(s)

April 30, 2015

3. News Release(s)

A news release was issued on April 30, 2015 and disseminated via Stockwatch News and Baystreet News pursuant to section 7.1 of National Instrument 51-102.

4. Summaries of Material Changes

Vancouver, British Columbia, April 30, 2015 – Bullion Gold announces new CEO and Director

5. Full Description of Material Changes

News Release dated April 30, 2015 – See Schedule “A”

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

No information has been omitted.

8. Executive Officer

Mr. Dominic Verdejo, President of the Company, is knowledgeable about the material change contained herein and may be reached at (604) 678-5308.

9. Date of Report

This report is dated April 30, 2015.

SCHEDULE “A”
to the Material Change Report dated April 30, 2015

BULLION GOLD APPOINTS NEW CEO AND DIRECTOR

Vancouver, British Columbia – April 30, 2015: **Bullion Gold Resources Corp.** (TSX-V: **BGD**) (the “Company”) is pleased to announce the appointment of Mr. Dominic Verdejo as President, Chief Executive Officer and a Director of the Company effective immediately.

Mr. Verdejo has over six years of experience in the venture capital markets, specializing in the design and implementation of market strategies and corporate development. He has particular expertise in the mineral exploration and development sector and has been heavily involved in the financing of many successful public companies.

The Company has accepted the resignation of Mr. Terry Severs as President, Chief Executive Officer and a Director. The company wishes to thank Mr. Severs for his contribution to the Company and wishes him success in his future endeavors.

The Company further announces the appointment of Mr. Randy Minhas as a Director of the Company. Mr. Minhas is currently the Company’s Chief Financial Officer.

For further information, please contact Dominic Verdejo at (604) 678-5308 or visit www.bulliongold.ca.

ON BEHALF OF THE BOARD OF DIRECTORS

“Dominic Verdejo”

Dominic Verdejo
President and CEO
(604) 678-5308

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