

Form 51-102F3
Material Change Report

1. Name and Address of Company

Bullion Gold Resources Corp.
510-744 West Hastings Street
Vancouver, BC V6C 1A1

(the “Company”)

2. Dates of Material Change(s)

November 14, 2016

3. News Release(s)

A news release was issued on November 15, 2016 and disseminated via Stockwatch News and Market News pursuant to section 7.1 of National Instrument 51-102.

4. Summaries of Material Changes

Bullion Gold Resources Options Gold Creek Property

5. Full Description of Material Changes

News Release dated November 15, 2016 – See Schedule “A”

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

No information has been omitted.

8. Executive Officer

Mr. Dominic Verdejo, President of the Company, is knowledgeable about the material change contained herein and may be reached at (604) 678-5308.

9. Date of Report

This report is dated November 15, 2016.

SCHEDULE “A”
to the Material Change Report dated November 15, 2016

BULLION GOLD RESOURCES OPTIONS GOLD CREEK PROPERTY

Vancouver, British Columbia – November 15, 2016: **Bullion Gold Resources Corp.** (TSX-V: **BGD**) (the “Company”) announces today that it has optioned its Gold Creek Property, located in Central British Columbia, to Eureka Resources Inc. (“Eureka”) (TSX-V: EUK).

Eureka can earn up to a 100% interest in the Property in a series of three stages: a 49% interest by incurring a minimum of \$30,000 in exploration expenditures on the Property by November 14, 2016, an additional 26% interest, for a total of 75%, by issuing 50,000 common shares and incurring an additional \$50,000 in exploration expenditures by August 31, 2017, and an additional 25% interest, for a total of 100%, by issuing 100,000 common shares and incurring an additional \$50,000 in exploration expenditures by August 31, 2018.

If the interest earned by Eureka is less than 100%, a joint venture shall be formed to further explore the Property. The Company will retain a 1% net smelter royalty of which Eureka may purchase 0.5% for \$1,000,000.

The agreement is subject to TSX-V approval. The Company is further seeking new mining opportunities to increase shareholder value.

For further information, please contact Dominic Verdejo at (604) 678-5308 or visit www.bulliongold.ca.

ON BEHALF OF THE BOARD OF DIRECTORS

“Dominic Verdejo”

Dominic Verdejo
President and CEO
(604) 678-5308

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