



RECEIPT FOR A FINAL SECURITIES OFFERING DOCUMENT

49 North Resource Flow-Through Limited Partnership

Receipt is hereby acknowledged of a Final Long Form Prospectus dated September 30, 2005 of the above Issuer for the sale of limited partnership units.

Issued at Regina, Saskatchewan on October 3, 2005.

“Ian McIntosh”

Deputy Director
Saskatchewan Financial Services Commission

To: McKercher McKercher & Whitmore LLP
Attention: Paul Grant
SEDAR Project #: 810555