



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver BC V7Y 1L2
Canada
Telephone: (604) 899-6500
Fax: (604) 899-6581
(BC and Alberta only) 1-800-373-6393

September 8, 2014

SEDAR Project Number: 2241782

Mckercher LLP Saskatoon, SK **Attention: John H. Pringle**

Dear Mr. Pringle:

Final Rights Offering Circular filed September 5, 2014

The information delivered pursuant to section 2.1 of National Instrument 45-106 *Prospectus and Registration Exemptions* has been accepted.

Yours truly,

Michael L. Moretto

Michael L. Moretto, CA
Manager
Corporate Finance