

49 North Resources Inc.

Change of Auditor Notice

TO: Davidson & Company LLP
1200 – 609 Granville Street, P.O. Box 10372, Pacific Centre, Vancouver BC, V7Y 1G6

AND TO: Kenway Mack Slusarchuk Stewart LLP
300 – 150 13th Avenue SW, Calgary, AB T2R 0V2

NOTICE IS HEREBY GIVEN, in accordance with section 4.11 of National Instrument 51-102 - *Continuous Disclosure Obligations* ("**NI 51-102**"), of a change of auditor for 49 North Resources Inc. (the "**Corporation**").

1. The board of directors of the Corporation, upon the recommendation of the Audit Committee of the Corporation, considered and approved the following actions on January 26, 2022, namely that:
 - a. Davidson & Company LLP (the "**Former Auditor**") not be proposed for reappointment as auditor of the Corporation upon the expiry of the Former Auditor's term of appointment; and
 - b. Kenway Mack Slusarchuk Stewart LLP (the "**Successor Auditor**") be proposed for appointment as auditor of the Corporation upon the expiry of the Former Auditor's term of appointment.
2. At the next annual meeting of shareholders, holders of qualified securities of the Corporation will be asked to approve, by ordinary resolution, the appointment of the Successor Auditor as the auditor of the Corporation until the close of the next annual meeting of the shareholders of the Corporation, at such remuneration as may be approved by the board of directors of the Corporation.
3. The Former Auditor has not expressed any adverse, qualified or modified opinion or denial of opinion in its audit reports for the period commencing at the beginning of the Corporation's two most recent financial years and ending at the date of this notice.
4. To the knowledge of the directors of the Corporation, no "reportable event" as such term is defined in NI51-102 has occurred in connection with the audits for the period commencing at the beginning of the Corporation's two most recent financial years and ending at the date of this notice.

DATED at Saskatoon, Saskatchewan, on the 26th day of January, 2022.

49 North Resources Inc.

Per:



Andrew Davidson
Chief Financial Officer