



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

P.O. Box 55, 19th Floor  
20 Queen Street West  
Toronto ON M5H 3S8

CP 55, 19e étage  
20, rue queen ouest  
Toronto ON M5H 3S8

---

IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

**OMG Mineral Exploration Inc.**

Receipt for Preliminary Non-Offering Prospectus dated **August 19th, 2005** relating to the securities of the above Issuer is hereby issued pursuant to Section 55 of the Act.

DATED at Toronto this **23rd** day of **August, 2005**.

Margo Paul

Margo Paul  
Director, Corporate Finance

**Note:**

The issuance of this receipt is not to be construed as meaning that the adequacy of the preliminary prospectus and supporting material has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

To: John F. O'Donnell

**Attention: John F. O'Donnell**

SEDAR Project # **821695**