

**FORM 51-101F4  
NOTICE OF  
FILING OF 51-101F1 INFORMATION**

**This is the form referred to in section 2.3 of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* ("NI 51-101").**

On March 30, 2012, Waldron Energy Corporation (the "**Corporation**") filed its reports under section 2.1 of NI 51-101, which reports can be found in the Corporation's annual information form for the year ended December 31, 2011 under the Corporation's profile on SEDAR at [www.sedar.com](http://www.sedar.com).