

**FORM 51-101F4
NOTICE OF FILING OF
51-101F1 INFORMATION**

This is the form referred to in section 2.3 of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* ("NI 51-101").

On April 1, 2013, Waldron Energy Corporation (the "**Corporation**") filed its reports under section 2.1 of NI 51-101, which reports can be found in the Corporation's annual information form for the year ended December 31, 2012 under the Corporation's profile on SEDAR at www.sedar.com.