

**Form 51-102F3
Material Change Report**

1. Name and Address of Company

Solar Alliance Energy Inc. (the "Company")
Suite 210 – 128 West Hastings Street
Vancouver, British Columbia V6B 1G8

2. Date of Material Change

May 2, 2016

3. News Release

A news release was issued on March 2, 2016 and disseminated through Canada Stockwatch and Market News.

4. Summary of Material Change

Update of Private Placement Financing

5. Full Description of Material Change

Further to its news release of March 15, 2016 announcing the Company's offering to raise up to \$1,200,000, the Company has completed a first tranche raise of an aggregate of CAD \$579,583 and will now proceed to closing the first tranche following TSX Venture Exchange approval.

Solar Alliance is continuing to obtain subscriptions for the remainder of the private placement.

6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

7. Omitted Information

Not applicable

8. Executive Officer

Myke Clark
Chief Marketing Officer
Tel: (604) 288-9051

9. Date of Report

May 2, 2016