

December 14, 2020



324-8th Avenue SW, 8th floor
Calgary AB, T2P 2Z2
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: TORC OIL & GAS LTD

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	January 04, 2021
Record Date for Voting (if applicable) :	January 04, 2021
Beneficial Ownership Determination Date :	January 04, 2021
Meeting Date :	February 18, 2021
Meeting Location (if available) :	Virtual meeting
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	Yes
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	890895303	CA8908953034
STOCK DIVIDEND	890895303	CA8908953034

Sincerely,

Computershare

Agent for TORC OIL & GAS LTD