



MEYERS NORRIS PENNY LLP

January 16, 2008

Alberta Securities Commission

Dear Sirs:

**Re: Challenger Energy Corp. (the "Company")**

We refer to the short form prospectus of Challenger Energy Corp. (the "Company") dated January 16, 2008 relating to the distribution of 1,875,027 common shares ("Special Warrant Common Shares") issuable, without additional consideration, upon the exercise of 1,875,027 special warrants ("Special Warrants") of the Corporation issued on November 29, 2007, at a price of CDN \$1.80 per special warrant.

We consent to the uses through incorporation by reference in the above-mentioned short form prospectus, of our report dated March 23, 2007, to the shareholders of the Company on the following financial statements:

- a. Balance sheets as at December 31, 2006 and December 31, 2005; and,
- b. Statements of loss and deficit, and cash flows for each of the years in the two year period ended December 31, 2006.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authority to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours truly,

*MeYers Norris Penny LLP*

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