NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual and special meeting (the "**Meeting**") of shareholders of **Great Lakes Graphite Inc.** (the "**Company**") will be held at Suite 1000, 36 Toronto Street, Toronto, Ontario at 12:00 o'clock noon (Toronto Time) on Wednesday, June 24, 2015, for the following purposes:

1. To receive the audited financial statements for the fiscal year ended October 31, 2014, report of the auditor and related management discussion and analysis;

2. To elect directors of the Company for the ensuing year;

3. To appoint S &W LLP as auditor of the Company for the ensuing year and to authorize the directors to fix the auditor's remuneration;

4. To consider, and if deemed advisable, to confirm and ratify the 10% rolling stock option plan of the Company, as more particularly described in the accompanying Management Information Circular (the "**Information Circular**"); and

5. To consider any permitted amendment to or variation of any matter identified in this Notice of Annual and Special Meeting of Shareholders (this "**Notice**") and to transact such other business as may properly come before the Meeting or any adjournment thereof. Management is not currently aware of any other matters that could come before the Meeting.

Accompanying this Notice of Meeting are: (1) the Information Circular; (2) a form of proxy, which includes a supplemental mailing list request form for use by shareholders who wish to receive the Company's financial statements. The Information Circular provides further information respecting proxies and the matters to be considered at the Meeting and is deemed to form part of this Notice.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting, must complete, date and execute the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy and in the Information Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

DATED at Toronto, Ontario, May 20, 2015.

BY ORDER OF THE BOARD

/s/ "Paul Gorman"
Paul Gorman
Chief Executive Officer