A copy of this preliminary short form prospectus has been filed with the securities regulatory authorities in the provinces of Alberta, British Columbia, Ontario and Quebec, but has not yet become final for the purpose of the sale of securities. Information contained in this preliminary short form prospectus may not be complete and may have to be amended. The securities may not be sold until a receipt for the short form prospectus is obtained from the securities regulatory authorities.

No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise. This preliminary short form prospectus constitutes a public offering of these securities only in those jurisdictions where they may be lawfully offered for sale and therein only by persons authorized to sell such securities. The securities offered under this preliminary short form prospectus have not been and will not be registered under the United States Securities Act of 1933, as amended (the "1933 Act"), or any state securities laws. Accordingly, these securities may not be offered or sold within the United States (as such term is used in Regulation S under the 1933 Act) except in compliance with exemptions from the registration requirements of the 1933 Act and applicable state securities laws. This preliminary short form prospectus does not constitute an offer to sell or a solicitation of an offer to buy any of the securities offered hereby within the United States. See "Plan of Distribution".

***Information has been incorporated by reference in this preliminary short form prospectus from documents filed with securities commissions or similar authorities in Canada**. Copies of the documents incorporated herein by reference may be obtained on request without charge from our Corporate Secretary at 1751 Richardson Street, Suite 4.206, Montreal, Quebec, H3K 1G6, telephone: 514-846-2022, and are also available electronically at www.sedar.com.*

PRELIMINARY SHORT FORM PROSPECTUS

New Issue sensio **December 1, 2009**

SENSIO TECHNOLOGIES INC.

$8,710,000

3,350,000 Common Shares

This preliminary short form prospectus (the "Prospectus") qualifies the distribution (the "Offering") of 3,350,000 Common Shares (the "Common Shares") of SENSIO Technologies Inc. at a price of $2.60 per Common Share (the "Offering Price"). The Common Shares will be sold pursuant to the terms and conditions of an underwriting agreement dated December 1, 2009 between the Company and Clarus Securities Inc., Haywood Securities Inc. and Union Securities Ltd. (the "Underwriters"). The Offering Price of the Common Shares has been determined by negotiation between us and the Underwriters.

Our outstanding Common Shares are listed for trading on the TSX Venture Exchange (the "TSX-V") under the symbol "SIO". On November 24, 2009 (the last trading day prior to the announcement of the Offering), the closing price of our Common Shares on the TSX-V was $2.87. We have applied to list the Common Shares, the Compensation Shares (as defined herein) and the Additional Shares (as defined herein), if any, distributed under this Prospectus on the TSX-V. Listing will be subject to us fulfilling all the listing requirements of the TSX-V.

Price: $2.60 per Common Share

	Price to the Public	Underwriters' Fee(1)(2)(4)	Net Proceeds to the Company(3)
Per Common Share	$2.60	$0.156	$2.444
Total(4)	$8,710,000	$522,600	$8,187,400

Notes:

1. We have agreed to pay to the Underwriters a cash commission equal to 6% of the gross proceeds of the Offering, including the sale of any Additional Shares sold pursuant to the exercise of the Over-Allotment Option (as hereinafter defined). See "Plan of Distribution".
2. The Company has agreed to grant the Underwriters options (the "Compensation Options") that will entitle the Underwriters to purchase that number of Common Shares (the "Compensation Shares") equal to 6% of the total number of Common Shares sold pursuant to the Offering (including upon any exercise of the Over-Allotment Option (as hereinafter defined)) at the Offering Price for a period of 24 months following the Closing Date (as hereinafter defined) or the date of the exercise of the Over-Allotment Option determined by the Underwriters, as the case may be. Unless specifically stated otherwise, the term "Common Shares" when used in the context of this Offering in this Prospectus includes the Compensation Shares. The Compensation Options and the Compensation Shares issuable upon exercise of the Compensation Options are qualified for distribution under this Prospectus. See "Plan of Distribution".
3. Before deducting expenses of the Offering, estimated to be $360,000, which, together with the Underwriters' fee, will be paid from the proceeds of the Offering.
4. We have granted to the Underwriters an option (the "Over-Allotment Option"), exercisable for a period of 30 days from the closing of the Offering, to purchase up to 502,500 additional Common Shares (the "Additional Shares"), on the same terms as the Offering, to cover over-allotments, if any, and for market stabilization purposes. If the Over-Allotment Option is exercised in full, the total "Price to the Public", "Underwriters' Fee" and "Net Proceeds to the Company will be $10,016,500, $600,990 and $9,415,510, respectively. This Prospectus qualifies the distribution of the Over-Allotment Option and the Additional Shares issuable upon exercise of the Over-Allotment Option. A purchaser who acquires Additional Shares forming part of the Underwriters' over-allocation position acquires those Additional Shares under this Prospectus, regardless of whether the over-allocation position is ultimately filled through the exercise of the Over-Allotment Option or secondary market purchases. Unless specifically stated otherwise, the term "Common Shares" when used in the context of this Offering in this Prospectus includes the Additional Shares. See "Plan of Distribution".

An investment in the Common Shares is subject to certain risks. Prospective investors should carefully consider the risk factors incorporated by reference in this Prospectus and included under the heading "Risk Factors" in this Prospectus.

The Underwriters, as principals, conditionally offer the Common Shares, subject to prior sale, if, as and when issued by us and accepted by the Underwriters in accordance with the conditions contained in the underwriting agreement referred to under the Plan of Distribution, and subject to the approval of certain legal matters on our behalf by Stein Monast L.L.P. and on behalf of the Underwriters by Stikeman Elliott LLP. See "Plan of Distribution".

The following table sets forth the number of options that have been issued or may be issued by us to the Underwriters in connection with the Offering.

Underwriters' Position	Number of Securities Available	Exercise Period	Exercise Price
Over-Allotment Option	502,500 Additional Shares	Up to 30 days following the Closing Date	$2.60 per Additional Share
Compensation Options(1)	231,150 Compensation Shares (assuming the Over-Allotment Option is exercised in full)	24 months following the Closing Date	$2.60 per Compensation Share

Note:
1. The Compensation Options and the Compensation Shares issuable upon exercise of the Compensation Options are qualified for distribution under this Prospectus.

Subject to applicable laws, the Underwriters may, in connection with the Offering, effect transactions which stabilize or maintain the market price of the Common Shares at levels other than that which might otherwise prevail on the open market. Such transactions, if commenced, may be discontinued at any time. See "Plan of Distribution".

Subscriptions for the Common Shares will be received subject to rejection or allotment in whole or in part and the right is reserved to close the subscription books at any time without notice. It is expected that the closing of the Offering will take place on or about December 14, 2009, or such other date as we may agree with the Underwriters, but in any event no later than December 23, 2009 (the "Closing Date"). On the Closing Date, the Common Shares will be available for delivery in book-based form through CDS Clearing and Depository Services Inc. ("CDS") or its nominee and will be deposited with CDS. Purchasers of Common Shares will receive only a customer confirmation from the registered dealer that is a CDS participant and from or through which the Common Shares are purchased.

Investors should rely only on the information contained or incorporated by reference in this Prospectus. We have not authorized any person to provide different information. The Common Shares may be sold only in those jurisdictions where offers and sales are permitted. This Prospectus is not an offer to sell or a solicitation of an offer to buy the Common Shares in any jurisdiction where it is unlawful. The information contained in this Prospectus is accurate only as of the date of this Prospectus, regardless of the time of delivery of Prospectus or of any sale of the Common Shares, except in the case of documents incorporated or deemed to be incorporated by reference into the Prospectus subsequent to the date hereof.

Our head and registered office are located at 1751 Richardson Street, Suite 4.206, Montreal, Quebec, H3K 1G6, and our telephone number is 514-846-2022.

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ELIGIBILITY FOR INVESTMENT

In the opinion of our counsel, Stein Monast L.L.P., and counsel to the Underwriters, Stikeman Elliott LLP, the Common Shares would, if issued on the date hereof, be a qualified investment under the *Income Tax Act* (Canada) (the "Tax Act") and the regulations thereunder for a trust governed by a registered retirement savings plan, a registered retirement income fund, a registered education savings plan, a registered disability savings plan, a deferred profit sharing plan or a tax-free savings account. Provided that the holder of a tax-free savings account does not hold a "significant interest" (as defined in the Tax Act) in us or any company, partnership or trust that does not deal at arm's length with us, and provided that such holder deals at arm's length with us, the Common Shares will not be a prohibited investment for a trust governed by a tax-free savings account.

GENERAL MATTERS

In this Prospectus, unless otherwise indicated or the context otherwise requires, the terms "SENSIO", the "Company", "we", "us", and "our" are used to refer to SENSIO Technologies Inc., unless the context otherwise requires. Our trademark is "SENSIO® 3D". This Prospectus contains company names, product names, trade names, trademarks and service marks of other organizations, all of which are the property of their respective owners.

Information contained on our website is not part of this Prospectus and is not incorporated herein by reference and may not be relied upon by prospective purchasers for the purposes of determining whether to invest in our Common Shares. Unless otherwise specified, in this Prospectus all dollar amounts are stated in Canadian dollars and all references to "dollars" or "$" are to Canadian dollars.

MARKET AND INDUSTRY DATA

Unless otherwise indicated, the market and industry data contained or incorporated by reference in this Prospectus is based upon information of publicly available sources and management's knowledge of, and experience in, the markets in which it be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other limitations and uncertainties inherent in any survey. Neither we nor the Underwriters have independently verified any of the data from third party sources referred to in this Prospectus. Similarly, internal company surveys and reports, including estimates of market size and information regarding our competitors, which we believe to be reliable, based upon management's knowledge of the industry, have not been verified by any independent sources.

DOCUMENTS INCORPORATED BY REFERENCE

Information has been incorporated by reference in this Prospectus from documents filed with securities commissions or similar regulatory authorities in Canada. Copies of the documents incorporated herein by reference may be obtained on request without charge from our Corporate Secretary at 1751 Richardson Street, Suite 4.206, Montreal, Quebec, H3K 1G6, telephone: 514-846-2022. These documents are also available electronically on SEDAR which can be accessed at www.sedar.com. The following documents of the Company, which have been filed with the securities commissions or similar regulatory authorities in each of the provinces and territories of Canada, are specifically incorporated by reference into and form an integral part of this Prospectus:

(a) our Annual Information Form ("AIF") dated November 23, 2009 for the fiscal year ended May 31, 2009;

(b) our Audited Financial Statements as at and for the years ended May 31, 2009 and May 31, 2008 and the auditors' report thereon;

(c) Management's Discussion and Analysis ("MD&A") of the financial condition and results of operations of the Company for the fiscal year ended May 31, 2009;

(d) our Unaudited Interim Financial Statements as at and for the three months ended August 31, 2009;

(e) MD&A of the financial condition and results of operations of the Company for the three months ended August 31, 2009;

(f) our Management Information Circular dated February 23, 2009 prepared in connection with the annual meeting of the shareholders of the Company held on March 24, 2009;

(g) our Material Change Report dated June 1, 2009 relating to the filing of a Request for Continued Examination in the Company's US patent application that the US Patent and Trademark Office ("USPTO") published as patent number 7,539,250;

(h) our Material Change Report dated June 23, 2009 relating to the amendments to SENSIO's Stock Options Plan to increase the number of Common Shares reserved for the grant of incentive stock options to officers, directors, employees and consultants ;

(i) our Material Change Report dated July 21, 2009 relating to the conclusion of a *Technology License and Ancillary Services Agreement* with manufacturer Hyundai IT Corporation ("Hyundai IT") for integration of SENSIO's technology into Hyundai IT's LCD HD 3D televisions, developed for the consumer electronics market;

(j) our Material Change Report dated July 23, 2009 announcing that the Company's pending patent application covering its technology for distribution and formatting of stereoscopic content for various 2D and 3D screens has been allowed by the USPTO; and

(k) our Material Change Report dated August 27, 2009 announcing that the Company has obtained its U.S. patent number 7,580,463.

Any annual information form, annual or interim financial statements and related management's discussion and analysis, material change report (other than a confidential material change report), business acquisition report, information circular or disclosure document filed by us with any securities commission or similar regulatory authority in Canada subsequent to the date of this Prospectus and prior to the termination of the Offering shall be deemed to be incorporated by reference into this Prospectus, as well as any other document so filed by us which expressly states it to be incorporated by reference into this Prospectus.

Any statement contained herein or in a document incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded, for purposes of this Prospectus, to the extent that a statement contained herein or in any other subsequently filed document that also is or is deemed to be incorporated by reference herein modifies or supersedes that statement. Any such modifying or superseding statement need not state that it has modified or superseded a prior statement or include any other information set forth in the document that it modifies or supersedes. The making of a modifying or superseding statement shall not be deemed an admission for any purposes that the modified or superseded statement, when made, constituted a misrepresentation, an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make a statement not misleading in light of the circumstances in which it was made. Any statement so modified or superseded shall not be considered in its unmodified or superseded form to constitute part of this Prospectus; rather only such statement as so modified or superseded shall be considered to constitute part of this Prospectus.

FORWARD-LOOKING STATEMENTS

This Prospectus, including the documents incorporated by reference herein, contains certain forward-looking statements. These statements relate to future events or future performance and reflect management's expectations and assumptions regarding our growth, results of operations, performance and business prospects and opportunities. Such forward-looking statements reflect management's current beliefs and are based on information currently available to our management. In some cases, forward-looking statements can be identified by terminology such as “may”, “would”, “could”, “will”, “should”, “expect”, “plan”, “intend”, “anticipate”, “believe”, “estimate”, “predict”, “potential”, “continue” or the negative of these terms or other similar expressions concerning matters that are not historical facts. In particular, statements regarding our future operating results, economic performance and product development efforts are or involve forward-looking statements.

A number of factors could cause actual events, performance or results, including those in respect of the foregoing items, to differ materially from the events, performance and results discussed in the forward-looking statements. In evaluating these statements, prospective purchasers should specifically consider various factors, including the risks outlined under “Risk Factors” in this Prospectus and the documents incorporated by reference herein, which may cause actual events, performance or results to differ materially from any forward-looking statement. Although the forward-looking statements contained in this Prospectus and in the documents incorporated by reference are based on what our management considers to be reasonable assumptions based on information currently available to it, there can be no assurance that actual events, performance or results will be consistent with these forward-looking statements, and management's assumptions may prove to be incorrect. These forward-looking statements are made as of the date of this Prospectus and, subject to the applicable laws, we do not intend, and do not assume any obligation, to update or revise them to reflect new events or circumstances.

THE COMPANY

SENSIO resulting from an amalgamation on May 31, 2006 between "TEG Sensorial Technologies Inc." and "SENSIO Technologies Inc." pursuant to the Part 1A of the *Companies Act* (Quebec).

Our head office is located at 1751 Richardson Street, Suite 4.206, Montreal, Quebec, H3K 1G6.

General Business Activities

SENSIO develops and markets forward-looking stereoscopic technologies designed to offer the most advanced and immersive cinematographic experience available. Its technology, SENSIO® 3D, allows the high-quality distribution of 3D content through conventional 2D channels and playback on any display device, including plasma TVs, HDTV and glass-free 3D displays. Its products are divided into two major families, namely, encoders and decoders. See also "Description of the Business" in our AIF dated November 23, 2009 for the fiscal year ended May 31, 2009 (copy of which may be accessed at www.sedar.com).

Recent Developments

On June 1, 2009, we announced that we filed a Request for Continued Examination in our US patent application that the USPTO published as patent number 7,539,250. The purpose of this request was to have recently discovered patent documents considered by the USPTO, and the patent application is now pending. This patent application covers a core aspect of the SENSIO® 3D technology.

On June 23, 2009, we announced that our Board of Directors has approved the amendments to SENSIO's Stock Option Plan ("Plan"). One of the amendments to the Plan is to increase the number of Common Shares reserved for the grant of incentive stock options to officers, directors, employees and consultants from 2,440,500 Common Shares to 4,006,371 Common Shares, or 10% of the outstanding Common Shares of the Company. The other amendments to the Plan were made pursuant to the requirements of the newest version of the TSX-V Exchange Policy 4.4.

On July 21, 2009, we announced that we signed a *Technology License and Ancillary Services Agreement* with manufacturer Hyundai IT for integration of SENSIO's technology into Hyundai IT's LCD HD 3D televisions, developed for the consumer electronics market. It is expected that consumers will be able to obtain televisions that integrate SENSIO® 3D decoding technology in the spring of 2010. We have been informed that Hyundai IT plans to market this television model in the American, European and Asian markets.

On August 27, 2009, we announced that the Company obtained its U.S. patent number 7,580,463. Following the delays encountered with regard to issuance of the patent, the USPTO is granting an extension of 600 days so that the patent will be valid for a longer period. The patent will be valid starting from the date of filing of the patent application, which was in 2003, and will remain valid for twenty years not including the extension period.

CONSOLIDATED CAPITALIZATION

Since August 31, 2009, there have been no material changes in our share or loan capital. As at November 30, 2009, we had 46,093,293 Common Shares issued and outstanding. After giving effect to the Offering, there will be an aggregate of 49,443,293 Common Shares issued and outstanding (53,333,642 Common Shares on a fully-diluted basis), or 49,945,793 Common Shares issued and outstanding if the Over-Allotment Option is exercised in full (53,836,142 Common Shares on a fully-diluted basis) or 50,176,943 Common Shares issued and outstanding if the Compensation Options are exercised in full (54,067,292 Common shares on a fully-diluted basis).

USE OF PROCEEDS

The estimated net proceeds of the Offering, assuming no exercise of the Over-Allotment Option and of the Compensation Options, after deducting the Underwriters' fee and certain other expenses of the Offering, estimated to be $360,000, will be $7,827,400. The net proceeds of the Offering are expected to be used as follows:

- Sales and Marketing – approximately 25-30% of the net proceeds will be used to accelerate and increase the scope of the sales and marketing of the SENSIO® 3D technology in various target markets, such as broadcasting, consumer electronics, studios and gaming and to expand our customer service and relationship management.

- Research and Development and Protection of Intellectual Property – approximately 15-20% of the net proceeds will be used to fund research and product development to develop new complementary technologies that can be added on a modular basis to our existing technology and to protect and enforce our intellectual property rights.

- Working Capital and General Corporate Purposes – the balance will be used for our working capital and general corporate purposes.

Management believes that the strengthening of our balance sheet as a result of the Offering will better position the Company to execute on its growth strategy, and strengthen its competitive position in the marketplace.

SENSIO intends to use the net proceeds from the Offering as described above, but such use will depend on its operating needs, the implementation of its strategic plan and changes in the prevalent business environment and operating conditions. Pending such use, SENSIO intends to invest the net proceeds from the Offering in interest-bearing short-term investments.

DESCRIPTION OF COMMON SHARES

Our authorized share capital consists of an unlimited number of common. As of November 30, 2009, there were 46,093,293 Common Shares and no preferred shares issued and outstanding.

The holders of the Common Shares will be entitled to receive notice of and to attend all annual and special meetings of our shareholders and will be entitled to one vote in respect of each Common Share held at all such meetings. The holders of the Common Shares will be entitled, at the discretion of our Board of Directors, to receive out of any or all profits or surplus of SENSIO properly available for the payment of dividends, any dividend declared by the Board of Directors and payable by SENSIO on the Common Shares. Our current policy is to reinvest our future earnings in order to finance the growth and development of our business. As a result, we do not intend to pay dividends in the foreseeable future. The holders of the Common Shares will participate ratably in any distribution of the assets of SENSIO upon its liquidation, dissolution or winding-up or other distribution of its assets among its shareholders for the purpose of winding up its affairs.

PLAN OF DISTRIBUTION

Pursuant to an underwriting agreement dated December 1, 2009 (the “Underwriting Agreement”), we have agreed, to sell and Clarus Securities Inc., Haywood Securities Inc. and Union Securities Ltd. have agreed, in the proportions set out in the Underwriting Agreement, to purchase, on or about December 14, 2009 or on such later date as may be agreed between the parties, but in any event not later than December 23, 2009, an aggregate of 3,350,000 Common Shares at a purchase price of $2.60 per Common Share, for total gross proceeds of $8,710,000.

The obligations of the Underwriters under the Underwriting Agreement may be terminated at their discretion upon the occurrence of certain stated events. The Underwriters are, however, obligated to take up and pay for all of the Common Shares if any of the Common Shares are purchased under the underwriting agreement. The Offering Price of the Common Shares was determined by negotiation between us and the Underwriters.

We have also granted to the Underwriters the Over-Allotment Option to purchase up to 502,500 Additional Shares on the same terms as set out above. The Over-Allotment Option is exercisable in whole or in part for a period of up to 30 days following the Closing Date to cover over-allotments, if any, and for market stabilization purposes. A purchaser who acquires Additional Shares forming part of the Underwriters' over-allocation position acquires those Additional Shares under this Prospectus, regardless of whether the over-allocation position is ultimately filled through the exercise of the Over-Allotment Option or secondary market purchases. This Prospectus qualifies the distribution of the Over-Allotment Option to the Underwriters and the Additional Shares issuable upon the exercise thereof.

We will pay to the Underwriters a fee of $0.156 per Common Share, including any Additional Shares sold pursuant to the exercise of the Over-Allotment Option, representing 6% of the gross proceeds from the Offering, for their services in connection with the distribution of the Common Shares offered under this Prospectus.

We have also agreed to grant Compensation Options that will entitle the Underwriters to purchase the Compensation Shares equal to 6% of the total number of Common Shares sold in the Offering (including upon any exercise of the Over-Allotment Option) at the Offering Price for a period of 24 months following the Closing Date or the date of the exercise of the Over-Allotment Option determined by the Underwriters, as the case may be. The Compensation Options and the Compensation Shares issuable upon exercise of the Compensation Options are qualified for distribution under this Prospectus.

Subscriptions for the Common Shares will be received subject to rejection or allotment in whole or in part and the right is reserved to close the subscription books at any time without notice. The Common Shares are to be taken up by the Underwriters, if at all, on or before December 14, 2009. On the Closing Date of the Offering, the Common Shares will be available for delivery in book-based form through CDS or its nominee and will be deposited with CDS. Purchasers of Common Shares will receive only a customer confirmation from the registered dealer that is a CDS participant and from or through which the Common Shares are purchased.

Pursuant to the policies of certain Canadian securities regulators, the Underwriters may not, throughout the period of distribution under this Prospectus, bid for or purchase Common Shares of the Company. The foregoing restriction is subject to certain exemptions. The Underwriters may rely on such exemptions on the condition that the bid or purchase is not engaged in for the purpose of creating actual or apparent active trading in or raising the price of the Common Shares of the Company. These exceptions include a bid or purchase permitted under the Universal Market Integrity Rules for Canadian Marketplaces of the Investment Industry Regulatory Organization of Canada relating to market stabilization and passive market making activities and a bid or purchase made for and on behalf of a customer where the offer was not solicited during the period of distribution. Subject to the foregoing and applicable laws, in connection with the Offering, and subject to the first exception mentioned above, the Underwriters may engage in over-allotment and stabilizing transactions and purchases to cover short positions created by the Underwriters in connection with the Offering. Stabilizing transactions consist of certain bids or purchases for the purpose of preventing or retarding a decline in the market price of the Common Shares and short positions created by the Underwriters involving the sale by the Underwriters of a greater number of Common Shares that the number offered by us in the Offering. These activities may stabilize, maintain or otherwise affect the market price of the Common Shares, which may be higher that the price that might otherwise prevail in the open market. These activities, if commenced, may be discontinued at any time.

The Common Shares offered hereby have not been and will not be registered under the United States Securities Act of 1933, as amended (the "1933 Act"), or any state securities laws, and accordingly may not be offered or sold within the United States except in transactions exempt from the registration requirements of the 1933 Act and applicable state securities laws. The Underwriting Agreement permits the Underwriters, through certain of their qualified U.S. broker-dealer affiliates, to offer and resell the Common Shares that they have acquired pursuant to the Underwriting Agreement to certain qualified institutional buyers in the United States, provided such offers and sales are made in accordance with Rule 144A under the 1933 Act and applicable state securities laws. Moreover, the Underwriting Agreement provides that the Underwriters may offer and sell the Common Shares outside the United States only in accordance with Rule 903 of Regulation S under the 1933 Act. This Prospectus does not constitute an offer to sell or a solicitation of an offer to buy any of the Common Shares offered under the Offering in the United States. In addition, until 40 days after the commencement of the Offering, an offer or sale of the Common Shares within the United States by any dealer (whether or not participating in the Offering) may violate the registration requirements of the 1933 Act if such offer or sale is made other than in accordance with an exemption from such registration requirements.

We have agreed to severally indemnify each of the Underwriters and their affiliates and their respective directors, officers, employees and agents against certain liabilities and expenses or will contribute to payments that the Underwriters may be required to make in respect thereof.

We have agreed that, subject to certain exceptions, the Company will not offer or issue, or enter into an agreement to offer or issue, Common Shares or any securities convertible or exchangeable into Common Shares for a period of 90 days subsequent to the closing date, without the consent of Clarus Securities Inc., on behalf of the Underwriters.

Concurrently with the filing of this Prospectus, the Company has applied to list the Common Shares, the Compensation Shares and the Additional Shares, if any, on the TSX-V. Listing will be subject to the Company fulfilling all the listing requirements of the TSX-V.

PRIOR SALES

Common Shares

During the 12-month period prior to the date of this Prospectus, we issued the following Common Shares.

Date of Issue	Number of Common Shares Issued	Issuance Price
June 16,2009(1)	50,000	$0.60
July 23, 2009(2)	522,500	$0.40
July 28, 2009(1)	1,178,500	$0.60
July 29, 2009(1)	478,700	$0.60
July 31, 2009(1)	3,064,050	$0.60
September 2, 2009(3)	416,667	$0.35
September 10, 2009(3)	17,500	$0.35
September 10, 2009(3)	37,500	$0.35
September 18, 2009(4)	10,000	$0.47
September 22, 2009(3)	25,000	$0.35
September 29, 2009(4)	2,500	$0.30
October 19, 2009(4)	50,000	$0.50
October 22, 2009(4)	10,000	$0.50
October 29, 2009(3)	166,667	$0.35

Notes:
1. Issued upon exercise of the warrants comprised in the units that were issued on August 2, 2007.
2. Issued upon exercise by Desjardins Securities Inc. of broker warrants issued on August 2, 2007.
3. Issued upon exercise of the warrants comprised in the units that were issued on February 6, 2009.
4. Issued upon exercise of stock options granted under our stock option plan.

Options

The following table sets forth details for all stock options that we granted under our stock option plan during the 12-month period prior to the date of this Prospectus.

Date of Grant	Number of Common Shares Under Options Granted	Exercise Price
April 29, 2009	150,000	$0.440
May 15, 2009	405,000	$0.415

Units

On February 6, 2009, we completed a private placement of 5,000,334 units with qualified investors at a price of $0.30 per unit for total gross proceeds of $1,500,100. Each unit is comprised of one Common Share and one-half warrant. Each whole warrant entitles the holder to purchase one Common Share at a price of $0.35 per Common Share within the first year and at a price of $0.40 per share within the second year following the closing of the private placement.

TRADING PRICE AND VOLUME

Our Common Shares are listed and posted for trading on the TSX-V under the symbol “SIO”. The following table sets forth trading information for the Common Shares on the TSX-V during the 12-month period prior to the date of this Prospectus.

		Price Ranges ($)(1)		
	Month	**High**	**Low**	**Trading Volume(2)**
2008	**November**	**0.15**	**0.08**	**211,616**
	December	**0.20**	**0.08**	**250,609**
2009	**January**	**0.40**	**0.21**	**773,741**
	February	**0.38**	**0.29**	**1,160,009**
	March	**0.50**	**0.21**	**663,800**
	April	**0.48**	**0.40**	**622,731**
	May	**0.62**	**0.40**	**938,862**
	June	**0.75**	**0.48**	**933,435**
	July	**0.65**	**0.43**	**1,844,285**
	August	**1.30**	**0.50**	**5,522,119**
	September	**1.92**	**1.09**	**13,964,302**
	October	**2.59**	**1.40**	**9,806,188**
	November	3.22	2.13	**5,368,498**

Notes:
1. Includes intra-day high and low prices.
2. Total volume traded in the relevant month.

RISK FACTORS

An investment in the Common Shares offered hereby involves certain risks. Before investing, prospective purchasers of Common Shares should carefully consider the factors set out below, as well as the other information contained in this Prospectus and in the documents incorporated by reference herein, including as set out in our MD&A of the financial condition and results of operations of the Company for the fiscal year ended May 31, 2009, our MD&A of the financial condition and results of operations of the Company for the three months ended August 31, 2009, and under the heading “Risk Factors” in our AIF dated November 23, 2009 for the fiscal year ended May 31, 2009 (copies of which may be accessed at www.sedar.com).

The following list of risk factors may not be exhaustive, as we operate in a rapidly changing business, and new risk factors emerge from time to time. We cannot predict such risk factors, nor can we assess the impact, if any, of such risk factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those projected in any forward-looking statements. Accordingly, we do not, nor should potential purchasers of Common Shares, rely on forward-looking statements as a prediction of actual results. See “Forward Looking Statements”.

Risks Related to Our Business

Future Capital Requirements

The Company incurred operating losses in prior fiscal years. The Company’s ability to satisfy its obligations and finance its future activities depends on its capacity to reach a profitability level or to be supported by its shareholders and creditors. Nothing guarantees that the Company will be able to attract the capital required to continue the development and marketing of its technologies. In the event that the Company does not manage to find additional capital, this could have unfavourable impacts on the Company’s activities, its revenues, its financial situation and its operating results.

Inability to Implement the Established Strategy

The Company’s growth depends on its ability to implement the established strategy. There is no guarantee that management will be able to successfully implement this strategy.

Uncertain Adoption of the Consumer Market Experience

Despite the recent success of 3D films in movie theatres, consumers may possibly decide not to opt for this reality at home. There are no guarantees that consumers will adopt products integrating the Company’s technology. In the event consumers do not buy its products, the Company’s activities, revenue, financial position and operating results could be adversely affected.

Competition

The Company is evolving in a relatively new and competitive field. New players, new alliances and new technological solutions could appear. However, nothing can guarantee the speed with which clients will adopt these products or the speed with which the competition will develop similar products.

Economic Dependence

One client represented 82% of the Company’s sales for the fiscal year ended May 31, 2009. Although this client, who is a distributor for the Company, will remain an important partner during the coming years, the Company believes that the degree of dependence will diminish as its sales progress. However, if this client reduces delays or ceases its current or expected purchases, this could have unfavourable impacts on the Company’s activities, its revenues, its financial position and its operating results.

Economy

Unfavorable economic changes, in Canada as well as in the United States, may have an adverse impact on Company's financial results. The situation could influence the purchase of electronic products by consumers and directly affect the Company's revenue.

Currency Risk

Because the Company makes most of its sales in US Dollars and because it incurs the majority of its expenses in Canadian Dollars, its revenues and its profitability are influenced by the fluctuation of Canadian currency with respect to other currencies, in particular the US Dollar. The Company's ability to adjust its sale prices to take into account fluctuation in exchange rates is limited. The Company does not for the moment protect its exposure to fluctuation in exchange rates.

Additional information on the exchange risk is provided in the financial statements and the MD&A for the Company's last fiscal year.

Scope and Validity of Intellectual Property

The Company's patents may be incomplete, invalid, disputed or refused. It is possible that the requested patents are not granted or do not provide the desired protection. Lawsuits could result. These litigations may result in significant expenses, without any guarantee as to their positive outcome. The loss of intellectual property may have adverse effects on the Company's activities and financial situation.

Inability to Maintain the Defence of its Intellectual Property

The Company may have to eventually assert the legitimacy of its intellectual property when dealing with a prospective customer. Depending on the stature of this customer, it may decide to disregard the Company's patent and contravene it. The Company's ability to defend its rights depends on its ability to have the funds needed for any such defence or its ability to form an alliance with a partner having this expertise.

Risk of Infringement

The Company's success depends on its ability to sell technologies that do not infringe other intellectual property rights. Other parties could own, or claim to own, intellectual property similar to that developed by the Company. The Company cannot determine the scope of such patents or those of a third party with certainty. If the Company were to infringe a patent belonging to a third party, it could have a material impact on its future results.

Industry Standardization

Various standardization bodies for the industry in which the Company is active handle the determination of standards to ensure compatibility for the transfer of 3D content between the numerous electronic products in the distribution chain. In order for the Company's technology to be recognized as an industry standard, the Company has to convince a multitude of stakeholders around the world. If the Company fails to do this, it could materially affect its future results.

Reliance on Third Party Integration of the Company's Technology

The Company's business model is based on generating income from the sale of licenses for decoders integrated in electronic products destined for the consumer market. Under this type of business model, a semi-conductor company must integrate the Company's technology in an electronic chip. That electronic chip will then be sold to the manufacturers of electronic products destined for the consumer market. The Company does not manufacture electronic chips. The income generated by the Company therefore depends on semi-conductor companies' deciding to integrate the Company's technology and selling that chip to the manufacturers of electronic consumer products. If those companies were to decide not to integrate the Company's technology or not to sell the electronic chip integrating that technology, the Company's future results could be materially affected.

Reliance on Key Personnel

The success of the Company's business plan depends significantly on the work carried out by key personnel, including members of the Company's management team. This team consists of a limited number of individuals. The Company does not carry life insurance on those individuals. The loss of a member of management could hinder the execution of the Company's strategic plan, which could have a material impact on its operations.

Risks Related to the Offering

Price of Common Shares

Investors who purchase Common Shares in the Offering may pay more for their Common Shares than the amounts paid by existing SENSIO shareholders for their Common Shares. As a result, such investors may incur immediate and substantial dilution.

Volatility of Share Price

The market price of our Common Shares has been volatile. Factors that could have a significant effect on the share price of our Common Shares include, but are not limited to, regulatory developments regarding our products, developments regarding potential or future third-party strategic partners, announcements of technological innovations, new commercial products, patents, the development of proprietary rights by us or by others or any litigation relating to these rights, regulatory actions, general conditions in the 3D industry, our failure to meet analysts' expectations, our financial results, general economic conditions in the United States, Canada or abroad and terrorism. We cannot assure you that the market price of the Common Shares will not experience significant fluctuations in the future.

Dividends

We have not to date paid dividends on our Common Shares. Our current intention is to retain earnings to fund the development and growth of our business, and therefore we do not anticipate declaring or paying any cash dividends in the near to medium term. Our Board of Directors will determine if and when dividends should be paid in the future based on all relevant circumstances, including the desirability of financing, our further growth and our financial position at the relevant time. Until we pay dividends, which we may never do, you will not be able to receive a return on your Common Shares unless you sell them, which you may only be able to do at less than the price you paid for them.

Future Issuances of Common Shares

The market price of the Common Shares could decline as a result of our issuances of additional Common Shares or sales by our shareholders of Common Shares in the market after the Offering, or the perception that these sales could occur. Sales by our shareholders might also make it more difficult for us to sell equity securities at a time and price that it deems appropriate. Upon completion of the Offering, we will have approximately 49,443,293 Common Shares issued and outstanding (or 49,945,793 Common Shares assuming the Over-Allotment Option is exercised in full).

Unallocated Proceeds of the Offering

We will have broad discretion concerning the use of the proceeds of this Offering as well as the timing of their expenditure. As a result, investors will be relying on the judgment of management for the effective use of such proceeds. Management may use such proceeds in ways that investors may not consider desirable. The results and the effectiveness of the investment of the proceeds of this Offering are uncertain. If the proceeds are not applied effectively, the results of our operations may suffer.

LEGAL MATTERS AND INTERESTS OF EXPERTS

Certain legal matters in connection with the Offering will be passed upon on our behalf by Stein Monast L.L.P., and on behalf of the Underwriters by Stikeman Elliott LLP. As at the date hereof, the partners and associates of Stein Monast L.L.P. and the partners and associates of Stikeman Elliott LLP collectively beneficially own, directly or indirectly, less than 1% of our outstanding securities.

Raymond Chabot Grant Thornton LLP are our current auditors and are independent of us within the meaning of the Rules of Professional Conduct of the Quebec Institute of Chartered Accountants.

STATUTORY RIGHTS OF WITHDRAWAL AND RESCISSION

Securities legislation in the provinces of Alberta, British Columbia, Ontario and Quebec provides purchasers with the right to withdraw from an agreement to purchase securities. This right may be exercised within two business days after receipt or deemed receipt of a prospectus and any amendment. In several of the provinces, securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the Prospectus and any amendment contains a misrepresentation or is not delivered to the purchaser, provided that such remedies for rescission, revision of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser's province. The purchaser should refer to any applicable provisions of the securities legislation of the purchaser's province for the particulars of these rights or consult with a legal advisor.

AUDITORS' CONSENT

We have read the short form prospectus of SENSIO Technologies Inc. (the "Company") dated ●, 2009 qualifying the distribution of 3,350,000 Common Shares of the Company. We have complied with Canadian generally accepted standards for an auditor's involvement with offering documents.

We consent to the use, through incorporation by reference in the above-mentioned short form prospectus of our report to the shareholders of the Company on the balance sheets of the Company as at May 31, 2009 and 2008 and the statements of earnings and comprehensive income, deficit and cash flows for the years then ended. Our report is dated July 17, 2009, except for Note 25 which is as of July 31, 2009.

Montreal, Quebec
●, 2009

(s) ●
Chartered Accountants

CERTIFICATE OF THE COMPANY

Dated: December 1, 2009

This short form prospectus, together with the documents incorporated by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by this short form prospectus as required by the securities legislation of the provinces of Alberta, British Columbia, Ontario and Quebec.

(s) Nicholas Routhier President and Chief Executive Officer	(s) Éric Choquette Chief Financial Officer

On behalf of the Board of Directors of the Company

(s) Jacques Malo Director	(s) James Ian McDonald Director

CERTIFICATE OF THE UNDERWRITERS

Dated: December 1, 2009

To the best of our knowledge, information and belief, this short form prospectus, together with the documents incorporated by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by this short form prospectus as required by the securities legislation of Alberta, British Columbia, Ontario and Quebec.

CLARUS SECURITIES INC.

By: (s) Rod Campbell

HAYWOOD SECURITIES INC.

By: (s) Greg McKenzie

UNION SECURITIES LTD.

By: (s) Jovan Stupar