



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

April 22, 2021

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: GALAXY DIGITAL HOLDINGS LTD
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual Meeting of Security Holders for the subject issuer:

1	ISIN:	KYG370921069
	CUSIP:	G37092106
2	Date Fixed for the Meeting:	June 29, 2021
3	Record Date for Notice:	May 18, 2021
4	Record Date for Voting:	May 18, 2021
5	Beneficial Ownership Determination Date:	May 18, 2021
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	ORDINARY SHARES
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	ORDINARY SHARES
8	Business to be conducted at the meeting:	Annual
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
TSX Trust Company

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