

Appendix C to National Instrument 41-101
General Prospectus Requirements

**Non-Issuer Form of Submission to
Jurisdiction and Appointment of
Agent for Service of Process**

1. Name of issuer (the “Issuer”):
Galaxy Digital Holdings Ltd.
2. Jurisdiction of incorporation, or equivalent, of Issuer:
Cayman Islands
3. Address of principal place of business of Issuer:
300 Vesey Street, New York City, New York, 10282
4. Description of securities (the “Securities”):
Ordinary Shares
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:
Prospectus Supplement dated April 10, 2024
6. Name of person filing this form (the “Filing Person”):
Galaxy Group Investments LLC
7. Filing Person’s relationship to Issuer:
Selling Securityholder
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:
Delaware, United States
9. Address of principal place of business of Filing Person:
300 Vesey Street, New York City, New York, 10282
10. Name of agent for service of process (the “Agent”):
Blakes Vancouver Services Inc., c/o Blake, Cassels & Graydon LLP
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):
Suite 3500, The Stack, 1133 Melville Street, Vancouver, British Columbia, V6E 4E5
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
- (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces and territories of Canada in which the securities are distributed under the Prospectus; and
 - (b) any administrative proceeding in any such province,
- in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: April 10, 2024

Signed) "Michael Novogratz"
Signature of Filing Person

Michael Novogratz on behalf of Galaxy Group
Investments LLC
Print name of person signing

AGENT

The undersigned accepts the appointment as agent for service of process of Galaxy Group Investments LLC under the terms and conditions of the appointment of agent for service of process stated above.

Dated: April 10, 2024

**BLAKES VANCOUVER SERVICES
INC., C/O BLAKE, CASSELS &
GRAYDON LLP**

Per: (Signed) "Jeff Merrick"
Signature of Agent
Name: Jeff Merrick
Title: Vancouver Office Managing
Partner
Agent: Blakes Vancouver Services
Inc.